FUND FACT SHEET

Target 15® Berkshire Select Income ETF

OMAH

AS OF 09/30/26

Fund Description

The VistaShares Target 15® Berkshire Select Income ETF seeks high monthly income through a core equity portfolio that generally mirrors the 20 largest holdings of Berkshire Hathaway, plus Berkshire Hathaway Class B shares (BRK.B) directly, with calls written on the portfolio. The Fund seeks a 15% annual distribution rate, paid monthly.

Fund Details

Inception Date	03/05/2025
Type	Active ETF
Number of Equity Holdings	21
Total Expense Ratio	0.95%
Distribution Frequency	Monthly
Target Distribution Rate*	15%

Trading Details

Ticker	OMAH
Cusip	45259A514
Exchange	NYSE
Index Ticker	SOLBE20N

Why VistaShares?

Target 15® ETFs are core equity solutions designed to generate monthly income while complementing a traditional equity portfolio. Each fund owns a defined equity portfolio, writes calls on 100% of it, and seeks a 15% annual distribution rate, paid monthly. A target, not a promised payment.

Reasons to Consider

Seeks High Monthly Income Generation

OMAH seeks to generate high monthly income by implementing a data-driven options investment strategy on the top 20 holdings of Berkshire Hathaway along with BRK.B.

Core Equity Exposure

OMAH provides large/mid cap equity exposure that can be considered a portion of the core equity allocation in a well-diversified portfolio.

100% Overwritten

A data-driven options strategy writes calls on the whole equity portfolio to collect premium. In exchange, gains above the strike are given up.

Paid Monthly

Distributions are declared and paid each month on a published calendar. Distributions are not guaranteed, may vary and may include return of capital. A distribution rate is not a total return.

Professional Options Management

Leverage the years of experience and rigorous research process employed by the team managing VistaShares' options-based income ETFs.

Key Information

Top 10 Holdings (%)

AS OF 09/30/26

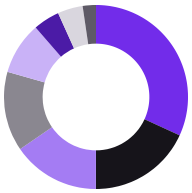
Apple Inc	10.67%	Kroger Co	4.76%
Berkshire Hathaway Inc	10.15%	Chevron Corp	4.71%
Alphabet Inc	9.15%	VeriSign Inc	4.63%
American Express Co	6.53%	DaVita Inc	4.60%
Coca-Cola Co	4.90%	Occidental Petroleum Corp	4.44%

Holdings as of 09/30/26. Fund holdings are subject to change. Share classes of the same issuer are combined.

Performance	Since Inception	1M	3M	YTD	1Y
NAV	10.93%	-2.51%	-1.57%	4.57%	5.77%
Market Price	10.90%	-2.52%	-1.54%	4.48%	5.53%

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. For performance data current to the most recent month end, please call (844) 875-2288, or visit www.VistaShares.com. Since inception returns are cumulative. As of 09/30/26.

Exposure by Sector (%)



Financials	31.85%
Communication Services	18.18%
Information Technology	15.40%
Consumer Staples	13.98%
Energy	9.21%
Health Care	4.63%
Industrials	4.43%
Consumer Discretionary	2.33%

Exposure by Country (%)



United States	100.00%

Sector (GICS) and country breakdowns are based on the equity positions held by the ETF as of 09/30/26, excluding options, cash and Treasury holdings, and are shown as a percentage of equity holdings.

Distribution Information

Distribution Frequency	Monthly
Target Annual Distribution Rate*	15%
Most Recent Distribution (paid 09/29/26)	$0.22450
Estimated Return of Capital, Most Recent Distribution	37.50%

Distribution History

Declaration	Ex-Date	Record	Payable	Amount
09/25/26	09/28/26	09/28/26	09/29/26	$0.22450
08/21/26	08/24/26	08/24/26	08/25/26	$0.22963
07/24/26	07/27/26	07/27/26	07/28/26	$0.23263
06/26/26	06/29/26	06/29/26	06/30/26	$0.23138
05/22/26	05/26/26	05/26/26	05/27/26	$0.23838
04/24/26	04/27/26	04/27/26	04/28/26	$0.23225
03/27/26	03/30/26	03/30/26	03/31/26	$0.22688
02/20/26	02/23/26	02/23/26	02/24/26	$0.23088
01/23/26	01/26/26	01/26/26	01/27/26	$0.23191

Distributions paid through 09/30/26 (all distributions shown on vistashares.com for the period). *The 15% rate is a target the Fund seeks, not a guaranteed payment. There is no assurance the Fund will make a distribution in any given month, and amounts may vary. Distributions may include return of capital. A distribution rate is not a total return. Please see the Section 19(a) notices at vistashares.com.

Important Information

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, please call (844) 875-2288 or visit www.VistaShares.com. Read the prospectus or summary prospectus carefully before investing. Investing involves risk, including possible loss of principal.

Prospectus: https://www.vistashares.com/wp-content/uploads/2025/02/omah-pro_022825.pdf

Index / Strategy Risks. The Index's holdings are derived from publicly available data, which may be delayed relative to the then current portfolio of Berkshire Hathaway. Consequently, the Fund's holdings, which are based on the Index, may not accurately reflect Berkshire Hathaway's most recent publicly disclosed investment positions and may deviate substantially from its actual current portfolio. The equity securities represented in the Index are subject to a range of risks, including, but not limited to, fluctuations in market conditions, leadership publicity risk of Warren Buffett and Greg Abel, increased competition, and evolving regulatory environments, all of which could adversely affect their performance.

Focused Portfolio Risk. The Fund will hold a relatively focused portfolio that may contain exposure to the securities of fewer issuers than the portfolios of other ETFs. Holding of this Berkshire Hathaway ETF comprise a relatively concentrated portfolio may increase the risk that the value of the Fund could go down because of the poor performance of one or a few investments.

Derivatives Risk. Derivatives are financial instruments that derive value from the underlying reference asset or assets, such as stocks, bonds, or funds (including ETFs), interest rates or indexes.

Options Contracts. The use of options contracts involves investment strategies and risks different from those associated with ordinary portfolio securities transactions. The prices of options are volatile and are influenced by, among other things, actual and anticipated changes in the value of the underlying instrument, including the anticipated volatility, which are affected by fiscal and monetary policies and by national and international political, changes in the actual or implied volatility or the reference asset, the time remaining until the expiration of the option contract and economic events.

Equity Market Risk. Common stocks in this Berkshire Hathaway ETF are generally exposed to greater risk than other types of securities, such as preferred stock and debt obligations, because common stockholders generally have inferior rights to receive payment from specific issuers. The equity securities held in the Fund's portfolio may experience sudden, unpredictable drops in value or long periods of decline in value.

U.S. Government and U.S. Agency Obligations Risk. The Fund may invest in securities issued by the U.S. government or its agencies or instrumentalities. U.S. Government obligations include securities issued or guaranteed as to principal and interest by the U.S. Government, its agencies or instrumentalities, such as the U.S. Treasury.

High Monthly Income Disclosure: There is no guarantee of how the Fund will perform in the future. There is no assurance the Fund will make a distribution in any given month and the following may vary greatly.

30-Day SEC Yield: The 30-Day SEC Yield represents net investment income, which excludes option income, earned by the Fund over the 30-Day period ended at the most recent month-end, expressed as an annual percentage rate based on the Fund's share price at the end of the 30-Day period.

Distribution Rate: The annual rate an investor would receive if the most recent fund distribution remained the same going forward. The Distribution Rate represents a single distribution from the Fund and is not a representation of the Fund's total return. The Distribution Rate is calculated by multiplying the most recent distribution by 12 in order to annualize it, and then dividing by the Fund's NAV.

Swap Agreements Risk: Swap agreements are entered into primarily with major global financial institutions for a specified period which may range from one day to more than one year. In a standard swap transaction, two parties agree to exchange the return (or differentials in rates of return) earned or realized on particular predetermined reference or underlying securities or instruments.

OMAH is not affiliated with the Berkshire Hathaway (BRK), Greg Abel, or Warren Buffett.

Foreside Fund Services, LLC, distributor.